

## Overview

When restructuring, insolvency or bankruptcy appears and financial distress threatens a business, rapidly maximizing values is key. Wherever the challenge appears today's marketplace presents the decision-maker with a complex web of possible outcomes and legal strategies. Partner with Dentons Harrison & Mathews for tailor made solutions and advice on rescue securitizations, rescheduling of debts and debt to equity swaps and insolvency proceedings. We regularly advise public and private companies and investors. Our experience spans numerous sectors including finance, real estate, manufacturing, agriculture, trade, commodities and import and export sectors.

## Representative Experience

- **Confidential client:** Advised a leading commercial bank in Kenya on the restructuring of a facility extended to a state corporation and secured by charges over land. The bank is restructuring the facility to provide the borrower with more flexible terms of payment and prevent the continued default on the initial terms of the facility.
- **Confidential client:** Advised the lender in a complex restructuring of a project loan. The restructuring is aimed at amending the current structure of principal loan payments under the facility to allow for the project loan to be paid upon sale of the property over which the bank has a charge shared with a different lender.
- **Confidential client:** Advised on, and assist in the corporate restructuring of Kenya's largest bank by assets and market share.
- **Confidential client:** Acted as local counsel for a multinational brewing and beverage company, based in South Africa in the restructuring of its multi-tiered ownership structure.

## Your Key Contacts

### Africa



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