

Overview

With over 100 years of experience, our banking and finance practice has carved out a niche as a trusted advisor and partner. We have vast and varied experience in the following areas: asset finance, asset management, banking, finance and securities disputes, financial services regulation, general lending, leveraged finance, real estate finance and work-outs, micro-finance and social investments, restructurings and securitizations.

We advise on complex corporate finance, syndicated and project finance transactions and have acted for several large, local and international banks on all types of finance transactions. The firm also undertakes a great deal of complex litigation arising out of banking and finance work. We also have significant expertise in providing general regulatory advice to local and international banks and financial institutions.

Representative Experience

- **Project Safari:** Appointed to act on behalf of nine Kenyan banks in the restructuring of Kenya Airways, which is the flag carrier airline of Kenya. Our role involved advice to the Lenders on restructuring the various individual unsecured bank loans into a new syndicated facility secured by a Government Guarantee
- **Thaara Limited:** Advised the company which obtained mezzanine financing from Vantage Mezzanine Fund III USD (Pty) Limited to pay down existing senior debt funding provided to Thaara Limited by I&M Bank Limited. This type of securitization is uncommon in Kenya.
- **Confidential Client:** Advising a Pan-African Lender with respect to its convertible loan to a listed company. The transaction involves advising a foreign lender on the most prudent enforcement structure given that the securities taken by the lender transcended a plethora of Kenyan security laws.
- **Confidential Client:** Advised a Dutch multinational banking and financial services corporation on the grant of a loan facility to one of the leading oil companies involved in the import, export and local distribution of petroleum products in Kenya for purposes of purchasing petroleum products

Your Key Contacts

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